(Revised 1/3/11)

#### Employee Post-Travel Disclosure of Travel Expenses

SECRETARY OF THE SENATE PUBLIC RECORDS

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

018 JUN 27 AM 11: 26

In compliance with Rube reimbursed/paid for		•	sures with respect to	travel expenses that have been or wi
	'	rization (Form RE-1), <u>A</u> rtification Form with all		y, invitee list, etc.)
Private Sponsor(s) (list	Information Teall):	echnology and Innov	vation Foundtation	(ITIF)
Travel date(s): May 30	0, 2018 to June 1,	2018		
Name of accompanying Relationship to Travele	g family member (if a	NI/A		
	OSTS IN EMPLOYEE	EASE DUE TO THE ACC EXPENSES. (Attach addit		SE OR DEPENDENT CHILD, ONLY
Expenses for Employe	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate	\$708	\$332	\$161	
Actual Amount				
Expenses for Accomp	anying Spouse or De	ependent Child (if applie	able):	
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate	<b>'</b>			
☐ Actual Amount				
Provide a description on necessary.): See atta	•	ents attended. See Senat	te Rule 35.2(c)(6). (A	Attach additional pages if
6/27/18 (Date)	PETER F (Printed r	ELDMAN name of traveler)		(Signature of traveler)
TO BE COMPLETED	BY SUPERVISING	MEMBER/OFFICER:		
Authorization form, are		es set out above in connection, lodging, and related		scribed in the Employee Pre-Travel in Rule 35.
6/27/18 (Date)		•	(Signature of Super	rvising Senator/Officer)

#### EMPLOYEE PRE-TRAVEL AUTHORIZATION

Date/Time Stamp:

ETHIC APR30°18PM 3=28

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler:	P	eter Feldman	
Employing Office/Committee:	Senate Committee of	on Commerce, Science, and Transportation	ion
	mation Tachnalagy and I	nnovátion Foundation (ITIE)	<del></del>
Private Sponsor(s) (list all):	nauon rechnology and r	Innovation Foundation (ITIF)	
May 30 - June 1 Travel date(s):	, 2018		
Note: If you plan to extend	d the trip for any reason you	must notify the Committee.	
Destination(s): Los Angeles an	d San Diego, CA		· · · · · · · · · · · · · · · · · · ·
Explain how this trip is specifically	y connected to the traveler's	official or representational duties:	
		ng of the IT industry, which falls within the jurisdiction of the Senior Counsel to the Committee.	of the
Name of accompanying family me Relationship to Employee: Spo	Mone		
I certify that the information conta	ined in this form is true, com	plete and correct to the best of my knowledge:	
1 1 1		1671	
Apr. 30, 2010 (Date)		(Signature of Employee)	
TO BE COMPLETED BY SUPERVI Secretary for the Majority, Secretary for		resident of the Senate, Secretary of the Senate, Sergea	ınt at Arms,
Chairman John T	hune	Peter Feldman	
(Print Senator's/Officer's	Name)	(Print Traveler's Name)	
an employee under my direct super related expenses for travel to the ex	rvision, to accept payment or vent described above. I have	reimbursement for necessary transportation, lode determined that this travel is in connection with eate the appearance that he or she is using public	his or her
I have also determined that the atte	endance of the employee's sp	ouse or child is appropriate to assist in the repres	entation
of the Senate. (signify "yes" by chec			
4/30/2018			
(Date)		(Signature of Supervising Senator/Officer)	

#### PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

<b>1</b> .	Sponsor(s) of the trip (please list all sponsors):
	Information Technology and Innovation Foundation (ITIF)
2.	Description of the trip:
	Education Series Staff Trip to Los Angeles and San Diego, California
3.	Dates of travel: May 30- June 1, 2018
4.	Place of travel: Los Angeles and San Diego, California
5.	Name and title of Senate invitees: See Attachment 1
6.	I certify that the trip fits one of the following categories:  (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  — OR —
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
<b>7</b> .	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.  - AND -
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that:  The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.  - AND -
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

	Member, officer, or employee on any segment of the trip (see questions 6 and 10).  — OR —
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(c) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B)  If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
	N/A .
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour by-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	ITIF is the sole sponsor, and is organizing and executing all aspects of this trip.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission.  See Attachment 2.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:  See Attachment 3.

USE ONLY IF YOU CHECKED QUESTION 6(B)

foreign principal, one of the following scenarios applies:

officer, or employee on any segment of the trip.

I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a

(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one

- OR -

(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two

overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the

overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member,

9.

See Attachment 4.				
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			•	
			,	<del></del>
m . 1 m	- 1. Th 4: - : 4.			
Total Expenses for Ea	ach Participant:			
		Tadalaa	Maal	
	Transportation Expenses	Lodging	Meal	Other
· · · · · · · · · · · · · · · · · · ·		Expenses	Expenses	Expense
	\$625.00	\$332.00	\$160.00	n/a
Good Faith				
estimate				
Actual				
Amounts				
participation or b) the congressional particip		nat is arranged or or	ganized specifically w	vith regard to
participation or b) the congressional participation.  The events planned description of the congression of t	trip involves an event th	nat is arranged or or	ganized specifically w	vith regard to
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participation or b) the congressional participation.	e trip involves an event the pation:	nat is arranged or or	ganized specifically w	vith regard to
participation or b) the congressional participation.	e trip involves an event the ation:  Juring this trip are all arra	nat is arranged or or	ganized specifically w	vith regard to
participation or b) the congressional participation.  The events planned departicipation.  Reason for selecting to the congression of the congress	e trip involves an event the ation:  Juring this trip are all arra	nat is arranged or or	ganized specifically w	vith regard to
participation or b) the congressional participation.  The events planned departicipation.  Reason for selecting to See Attachment 5.	e trip involves an event the cation:  The location of the event of the	nged and organized	ganized specifically w	vith regard to
participation or b) the congressional participation.  The events planned departicipation.  Reason for selecting to See Attachment 5.  Name and location of	trip involves an event the pation:  luring this trip are all arrached by the location of the event of the event of the event of the location of the event of the location of the event of t	nged and organized or trip	specifically with regard	vith regard to
participation or b) the congressional participation.  The events planned departicipation.  Reason for selecting to See Attachment 5.  Name and location of	e trip involves an event the cation:  The location of the event of the	nged and organized or trip	specifically with regard	vith regard to
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participation or b) the congressional participation.  The events planned departicipation.  Reason for selecting to See Attachment 5.  Name and location of Holiday Inn - Burbar Holiday Inn Express F	trip involves an event the pation:  Iuring this trip are all arrache location of the event of the event of the location of the	nged and organized or trip  cility: Angeleno Avenue, B	specifically with regarders and specifically with regarders an	vith regard to
participation or b) the congressional participation.  The events planned departicipation.  Reason for selecting to See Attachment 5.  Name and location of Holiday Inn - Burbar Holiday Inn Express F	trip involves an event the pation:  Juring this trip are all arrache location of the event of the location of the location of the event of the location of	nged and organized or trip  cility: Angeleno Avenue, B	specifically with regarders and specifically with regarders an	vith regard to

	how the daily expenses for lodging, meals, and other expenses provided to trip participants so to the maximum per diem rates for official Federal Government travel:
See Atta	chment 6.
class tran	the type and class of transportation being provided. Indicate whether coach, business-class or first asportation will be provided. If first-class fare is being provided, please explain why first-class necessary:
Coach c	lass travel on a commercial airline and ground transportation via passenger van will be provided.
expe all a	present that the travel expenses that will be paid for or reimbursed to Senate invitees do not include enditures for recreational activities, alcohol, or entertainment (other than entertainment provided to attendees as an integral part of the event, as permissible under Senate Rule 35).  Entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why
•	tainment is an integral part of the event:
more than	certify that the information contained herein is true, complete and correct. (For trips involving none sponsor, you must include a completed signature page for each additional sponsor):
Name and	d Title:
	Organization: Information Technology and Innovation Foundation (ITIF)
	1101 K Street, NW, Suite 610, Washington, DC 2005
	202-626-5748 e Number:
Fax Num	-
	ddress:

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – SENATE ATTACHMENTS

#### ITIF Staff Education Series Trip to Los Angeles and San Diego, CA – May 30-June 1, 2018

#### ATTACHMENT 1 – Question 5:

Austin	Agrella	Rep. Will Hurd	
Erica	Andeweg	Senator Deb Fischer	
Rachel	Appleton	Senate Judiciary Committee	
Maggie	Ayrea	Rep. Bob Goodlatte	
Chris	Barkley	Senate Republican Policy Committee	
Chris	Bates	Senate Judiciary Committee	
Hillary	Beard	Rep. Terri Sewell	
Sasha	Bernhard	Senator Cantwell	
Slade	Bond	House Judiciary Committee	
Rachel	Bornstein	Rep. Suzanne Bonamici	
Cort	Bush	Senate Commerce Committee	
Mark	Cevasco	Rep. Ted Lieu	
Caralee	conklin	Rep. Louie Gohmert	
John	Connell	Senator Todd Young	
Ryan	Dattilo	Senate Judiciary (Majority)	
Kelly	Dixon	Majority Leader Kevin McCarthy	
Richard	England	Rep. Pete Olson	
Michael	Essington	Senator Todd Young	
Michael	Farr	Senator Joni Ernst	
Peter	Feldman	Senate Commerce Committee	
Clark	Fonda	Rep. Robert Pittenger	
JP	Freire	Joint Economic Committee	

Julia	Friedman	Ways and Means (Minority)	
Melissa	Froelich	House Energy and Commerce	
Andrew	Ginsburg	Rep. Eric Swalwell	
James	Hampson	Rep. Ken Buck	
Mégan	Harrington	Senator Rob Portman	
Ann Marie	Harrison	Rep. Martha Roby	
Grace	Harter	International Trade Administration	
Mark	Henson	Rep. Jim Himes	
Thomas	Hester	Chairman Michael McCaul	
Peter	Karafotas	Rep. David Cicilline	
Kelsey	Keegan	Senator Cory Gardner	
Russ	Kelley	House Democratic Caucus	
Michael	Kirlin	Rep. Patrick Meehan	
Tucker	Knott	Rep. George Holding	
Bijan	Koohmaraie	House Energy and Commerce	
Tim	Kurth	House Energy and Commerce	
Sally	Larson	Rep. Doug Collins	
Jeff	Long	Senator Orrin Hatch	
Sam	Love	Senator Cory Gardner	
Jeff	Lowenstein	Rep. Adam Schiff	
Joseph	Lustig	Rep. Cedric Richmond	
Rafi	Martina	Senator Mark Warner	
Conor	McGrath	Senator Jerry Moran	
Matt	McMurray	Rep. Anna Eshoo	
Lisette	Morton	Rep. Jerry Nadler	
Sarah	Moxley	House Oversight and Government Reform	

Philip	Murphy	Rep. Mike Doyle	
Julie	Nolan	Rep. Patrick Meehan	
Elizabeth	O'Hara	Rep. Richard Neal	
Scott	Petersen	Rep. Jim Costa	
John	Piazza	House Science, Space, and Technology	
Nell	Reilly	Rep. Kathleen Rice	
Thomas	Rice	Chairman Michael McCaul	
Flynn	Rico Johnson	Senator Amy Klobuchar	
Branden	Ritchie	House Judiciary Committee	
Ritika	Robertson	Rep. Ken Buck	
Josh	Rogin	Rep. Ted Deutch	
Joe	Russo	House Judiciary Committee	
Tara	Schonhoff	Senate Small Business	
David	Skillman	Rep. Earl Blumenauer	
David	Smentek	House Republican Conference	
Madison	Smith	Senator John Cornyn	
Josh	Snead	Ways and Means (Majority)	
Danielle	Steele	House Energy and Commerce	
John	Steitz	Senator John Kennedy	
Troy	Stock	House Oversight and Government Reform	
Lea	Sulkala	Rep. Linda Teresa Sanchez	
Kip	Talley	Rep. Matt Gaetz	
Ashlee	Vinyard	Senator Lamar Alexander	
Greg	Watson	Majority Whip Steve Scalise	
Brandon	Webb	Rep. Robin Kelly	
Brian	Winseck	Economic Policy Advisor	

Chad .	Yelinski	Rep. Mark Meadows	
Landon	Zinda	Rep. Tom Emmer	

#### ATTACHMENT 2 - Question 13:

ITIF is a non-partisan think tank whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues. Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation.

ITIF is a 501(c)(3) nonprofit organization founded in 2006; the organization is co-chaired by former members of Congress Vic Fazio and Phil English, and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Chris Coons and Orrin Hatch are the Foundation's Honorary Senate Co-Chairs, and Congresswoman Anna Eshoo and Congressman Darrell Issa are the Foundation's Honorary House Co-Chairs.

This trip is part of the "ITIF Education Series" – a set of regular trips with Members of Congress and/or senior House and Senate staff to high-tech and innovation hubs around the country to hear from company leaders about new developments and issues, and to participate in educational forums on IT and innovation policy issues.

#### ATTACHMENT 3 – Question 14:

We have traveled to Palo Alto, California each year since 2010 with at least 20 staffers on each trip. Over the years, we have also organized trips to Portland, OR, Seattle, WA, Los Angeles and San Diego, CA, Philadelphia, PA and Boston, MA, and we host an annual policy retreat in Miami, FL featuring Members of Congress and senior staff.

#### ATTACHMENT 4 – Question 15:

ITIF is committed to articulating and advancing a pro-productivity, pro-innovation and pro-technology public policy agenda internationally, in Washington, and in the states because we understand the vital role of technology in ensuring American prosperity. We are the leading resource for elected officials, their staff and the media who rely on our ongoing policy reports, forums and policy debates to ensure that new and creative policy proposals are helping advance innovation, analyzing and making recommendations to update existing policy issues through the lens of innovation and productivity, and opposing policies that hinder innovation.

#### ATTACHMENT 5 – Question 18:

ITIF has selected Los Angeles and San Diego, California for this trip because these cities play a very important role in innovation and technology in the United States. This trip will give staff the opportunity to see actual technology demonstrations and presentations by top technology leaders.

#### ATTACHMENT 6 – Question 21:

ITIF has secured a group rate at the Holiday Inn, Burbank Media Center in Burbank, California for \$173.00 per night and the Holiday Inn Express Hotel & Suites in San Diego, California for \$159.00 per night. The Burbank rate is equal to and the San Diego rate is less than the government per diem rates for each city in June.

## Draft Agenda: ITIF Education Series Staff Trip to Los Angeles and San Diego, CA Wednesday, May 30 – Friday, June 1, 2018

#### Wednesday, May 30, 2018 - Los Angeles

8:45 AM Eastern United Flight 470 Departs Washington Dulles (IAD)

11:09 AM Pacific United Flight 470 Lands Los Angeles (LAX)

12:30 – 1:30 PM Amgen (1 Amgen Center Drive, Thousand Oaks)

Amgen executives and scientists will lead a discussion of the products developed at the Thousand Oaks facility, touching on how data is transforming drug development, the next generation of biotech manufacturing, and advancements

made possible through biosimilar research and development.

1:30 - 2:30 PM **DRIVE TIME** 

2:30 – 4:00 PM Paramount (5515 Melrose Avenue, Los Angeles)

On the Paramount lot, staffers will meet with executives and key production crew to experience and discuss industry technology and learn about industry issues including copyright, tax and intellectual property. They will also visit a live set. Paramount Futurist Ted Schilowitz will demonstrate VR/AR projects for staffers and talk with them about the technology his team develops and how it's used in the industry. This demonstration will also include a discussion of IP and

copyright issues.

4:30 – 6:00 PM Capital Records (1750 Vine Street, Los Angeles)

Staffers will be briefed by executives, producers and audio engineers engaged in creating and utilizing the cutting-edge technology used to create audio recordings and music-based audiovisual entertainment. Demonstrations of various technologies, including stem, virtual reality, hi-res and Dolby Atmos sound will take place. Staff will be educated on the evolution of sound technology. Discussion of emerging business partnerships and innovative consumer offerings, including opportunities to interact with those technologies, is planned. The intersection between these developments and policy — especially with regard to intellectual property protection and trade - will also be a focus.

6:00 – 7:30 PM Dinner Discussion with Joan Graves, Senior Vice President and Chairman of the

Classification and Rating Administration, Motion Picture Association of

America.

Off Vine, 6263 Leland Way, Los Angeles (Dinner Paid for by ITIF)

RON Holiday Inn – Burbank Media Center

150 E Angeleno Avenue, Burbank

#### Thursday, May 31, 2018 - Los Angeles/San Diego

8:00 - 9:00 AM

#### **Apple Beats** (Culver City)

Beats by Dr. Dre is a leading audio brand founded by Dr. Dre and Jimmy Iovine. Through its family of premium consumer headphones, earphones, and speakers, Beats has introduced an entirely new generation to the possibilities of premium sound entertainment. Beats staff will introduce congressional staff participants to the company and its manufacturing activities and host a subsequent discussion that will touch on policy issues such as intellectual property and cross-border data flow issues.

9:30 - 11:00 AM

#### Universal Studios (Universal City)

NBCUniversal technology and policy experts will provide a briefing on content theft and a new emerging form of piracy. The presentation will include a live demonstration of how consumers typically obtain unlawful content via new devices and apps, as well as the legal and political efforts the industry is undertaking to reduce the theft of film and television content. The group will visit physical sets, post-production offices with demonstrations on digital editing, and the Wizarding World of Harry Potter experience at Universal Studios. Throughout the experience, we will discuss copyrights, trademarks, and the licensing marketplace and the incredible resources that are invested in creating original content and park experiences, as well discussing the importance of protecting valued intellectual property.

11:30 - 1:00 PM

#### Disney Animation (Burbank)

Staffers visit with Disney executives, animators, engineers and visual effects artists. They will learn about the intersection of art and technology through technology demonstrations and interactive discussion with those on the front lines in this area. Throughout the demonstrations and discussion they will see how the business of film production both leverages and drives technology innovation, as well as how the film and visual effects business is impacted by trade, intellectual property and tax policy.

1:00 - 3:30 PM

#### DRIVE TIME TO SAN DIEGO

3:45 - 5:30 PM

#### Novartis (La Jolla)

The Genomics Institute of the Novartis Research Foundation (GNF) serves as a bridge between basic science and preclinical drug discovery for Novartis' global research organization, the Novartis Institutes for BioMedical Research (NIBR). GNF's nearly 600 scientists and engineers are committed to pushing the boundaries of science in pursuit of new medicines. Multi-disciplinary teams are focused on making advances in the areas of oncology, autoimmunity, cardiovascular disease, diabetes, musculoskeletal disorders, and infectious disease. GNF has world-class expertise in high-throughput drug screening, highly-parallel cell-based assays, and other advanced automation technologies, which enable its researchers to tackle the complexity of biological systems in seeking to address unmet medical need.

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5:30 - 7:00 PM Dinner Discussion with San Diego Biotech Venture Capital Community

ITIF has invited a number of local venture capitalists and startup entrepreneurs to participate in this roundtable dinner discussion. The discussion is meant to help staffers understand the startup ecosystem in the San Diego region generally, but we will also focus more specifically on biotech and how governments and the private sector can ensure the continued growth of the

industry.

RON Holiday Inn Express Hotel & Suites

635 Hotel Circle South, San Diego

#### Friday, June 1, 2018 - San Diego

8:30 – 10:00 AM Astellas Research Institute of America (ARIA)

(3565 General Atomics Court, Suite 200, San Diego)

ARIA will provide an overview of emerging biopharmaceutical science and policy challenges associated with the high-risk clinical development process, such as strong intellectual property protections. Participants will also have the opportunity to meet with ARIA leadership to discuss ways the company is making investments in the future of clinical advances for patients suffering from CNS disorders such as schizophrenia and bipolar disorder, and how state, local

and federal governments can support these efforts.

11:00 AM Flight Check In

12:20 PM United Flight 2282 Departs San Diego (SAN)

8:09 PM United Flight 2282 Lands IAD



April 9, 2018

Peter Feldman Counsel Senate Commerce, Science, and Transportation Committee Washington, DC

Dear Peter:

I would like to invite you to participate in the next ITIF Education Series Staff Trip to Los Angeles and San Diego, California Wednesday, May 30 through Friday, June 1, 2018.

Over the past decade, ITIF has hosted Hill staff and administration officials on these educational tours to visit innovative companies — large and small — in a variety of sectors, from IT and telecom and media, to biotechnology and clean energy. We visit cutting-edge organizations and actually see how technology is being developed by talking with the engineers, scientists and entrepreneurs doing the work.

We have met with world-leading technology executives and futurists to hear how innovations like advanced wireless and quantum computing may change our world over the next decade. And we have had fascinating dinner conversations with leading venture capitalists, university presidents and others on the key issues affecting the U.S. innovation and entrepreneurial economy.

We expect this trip to be no different — especially since we expect to have about 15 staffers like you joining us. We anticipate a packed schedule, likely to include stops at Disney, Nickelodeon, Capital Records, Amgen, Qualcomm, along with lively policy discussions over dinner each night.

This is a great opportunity to engage in rich discussions and dialogues with leading innovation companies and thinkers.

Below is a tentative schedule:

Wednesday, May 30, 2018: Morning flight from Washington, DC (DCA) to Los Angeles, CA (LAX)

followed by site visits in the afternoon and a dinner discussion in the

evening.

Thursday, May 31, 2018: Company site visits beginning first thing in the morning in Los

Angeles, additional site visits in San Diego, then a roundtable dinner

discussion.

Friday, June 1, 2018: Final company site visits in San Diego before an afternoon flight to

DCA.

All travel expenses and meals are paid for by ITIF and the trip complies with House, Senate and administration rules governing privately sponsored travel.

ITIF is a non-profit, non-partisan public policy think tank committed to articulating and advancing a pro-productivity, pro-innovation and pro-technology agenda internationally, in Washington and in the states. ITIF focuses exclusively on innovation, productivity, and digital economy issues all in the

context of expanded global integration. ITIF is a 501(c)(3) organization governed by a board of distinguished IT and innovation policy leaders and experts. For more information, visit <a href="https://www.ITIF.org">www.ITIF.org</a>.

In order to ensure timely submission to all relevant ethics committees, please let us know if you can participate in the trip by emailing Kaya Singleton at <a href="mailto:ksingleton@itif.org">ksingleton@itif.org</a> no later than Friday, April 27, 2018.

We hope you can join us.

Sincerely,

Robert D. Atkinson, Ph.D. Founder & President, ITIF

#### PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

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cation Series Staff Trip to Los Angeles and San Diego, California  s of travel: May 30- June 1, 2018  to of travel: Los Angeles and San Diego, California  te and title of Senate invitees: See Attachment 1  tify that the trip fits one of the following categories:  (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or
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tify that the trip fits one of the following categories:  (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or
tify that the trip fits one of the following categories:  (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or
(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or
employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain comploy one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign or incipal.
I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked direct or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a coreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or gent of a foreign principal except for de minimis lobbyist involvement.

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9.	USE ONLY IF YOU CHECKED QUESTION 6(B)  I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip.
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B)  If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
	N/A ·
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	ITIF is the sole sponsor, and is organizing and executing all aspects of this trip.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:  See Attachment 2.
4.	Briefly describe each sponsor's prior history of sponsoring congressional trips:  See Attachment 3.

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	<del></del>				
otal Expenses for E	ach Participant:				
		T - :1 - !		<del></del>	
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense	
	\$625.00	\$332.00	\$160.00	n/a	
✓ Good Faith					
estimate			Ammer.		
<b>—</b> A -41					
LJ Actual Amounts				! !	
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articipation.	during this trip are all arra				
eason for selecting	the location of the event of	ar trin			
Reason for selecting the location of the event or trip					
See Attachment 5.					
				•	
Name and location of hotel or other lodging facility:					
loliday Inn - Burba	nk Media Center, 150 E A	Angeleno Avenue, E	Burbank CA		
loliday Inn Express I	Hotel & Suites, 635 Hotel	Circle South, San (	Diego CA	•	
<u> </u>	D. Reason(s) for selecting hotel or other lodging facility:				
eason(s) for selecting	g hotel or other lodging f	facility:			

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
	See Attachment 6.				
	4				
	•				
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
	Coach class travel on a commercial airline and ground transportation via passenger van will be provided.				
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23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).				
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:				
	N/A				
25					
25.	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor):				
	Signature of Travel Sponsor: Zuliu Wii Swall				
	Name and Title:Vice President of Development and Outreach				
	Name of Organization: Information Technology and Innovation Foundation (ITIF)				
	Address: 1101 K Street, NW, Suite 610, Washington, DC 2005				
	Telephone Number: 202-626-5748				
	Fax Number:n/a				
	E-mail Address:				

# PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – SENATE ATTACHMENTS ITIF Staff Education Series Trip to Los Angeles and San Diego, CA – May 30-June 1, 2018

#### ATTACHMENT 1 – Question 5:

Austin	Agrella	Rep. Will Hurd
Erica	Andeweg	Senator Deb Fischer
Rachel	Appleton	Senate Judiciary Committee
Maggie	Ayrea	Rep. Bob Goodlatte
Chris	Barkley	Senate Republican Policy Committee
Chris	Bates	Senate Judiciary Committee
Hillary	Beard	Rep. Terri Sewell
Sasha	Bernhard	Senator Cantwell
Slade	Bond	House Judiciary Committee
Rachel	Bornstein	Rep. Suzanne Bonamici
Cort	Bush	Senate Commerce Committee
Mark	Cevasco	Rep. Ted Lieu
Caralee	Conklin	Rep. Louie Gohmert
John	Connell	Senator Todd Young
Ryan	Dattilo	Senate Judiciary (Majority)
Kelly	Dixon	Majority Leader Kevin McCarthy
Richard	England	Rep. Pete Olson
Michael	Essington	Senator Todd Young
Michael	Farr	Senator Joni Ernst
Peter	Feldman	Senate Commerce Committee
Clark	Fonda	Rep. Robert Pittenger
JP	Freire	Joint Economic Committee

Julia	- Friedman	Ways and Means (Minority)
		· · ·
Melissa	Froelich	House Energy and Commerce
Andrew	Ginsburg	Rep. Eric Swalwell
James	Hampson	Rep. Ken Buck
Megan	Harrington	Senator Rob Portman
Ann Marie	Harrison	Rep. Martha Roby
Mark	Henson	Rep. Jim Himes
Thomas	Hester	Chairman Michael McCaul
Peter	Karafotas	Rep. David Cicilline
Kelsey	Keegan	Senator Cory Gardner
Russ	Kelley	House Democratic Caucus
Michael	Kirlin	Rep. Patrick Meehan
Tucker	Knott	Rep. George Holding
Bijan	Koohmaraie	House Energy and Commerce
Tim	Kurth	House Energy and Commerce
Sally	Larson	Rep. Doug Collins
Jeff	Long	Senator Orrin Hatch
Sam	Love	Senator Cory Gardner
Jeff	Lowenstein	Rep. Adam Schiff
Joseph	Lustig	Rep. Cedric Richmond
Rafi	Martina	Senator Mark Warner
Conor	McGrath	Senator Jerry Moran
Matt	McMurray	Rep. Anna Eshoo
Lisette	Morton	Rep. Jerry Nadler
Sarah	Moxley	House Oversight and Government Reform
Philip	Murphy	Rep. Mike Doyle

Nolan	Rep. Patrick Meehan
O'Hara	Rep. Richard Neal
Dataman	•
Petersen	Rep. Jim Costa
Piazza	House Science, Space, and Technology
Reilly	Rep. Kathleen Rice
Rice	Chairman Michael McCaul
Rico Johnson	Senator Amy Klobuchar
Ritchie	House Judiciary Committee
Robertson	Rep. Ken Buck
Rogin	Rep. Ted Deutch
Russo	House Judiciary Committee
Schonhoff	Senate Small Business
Skillman	Rep. Earl Blumenauer
Smentek	House Republican Conference
Smith	Senator John Cornyn
Smith	Rep. Derek Kilmer
Snead	Ways and Means (Majority)
Steele	House Energy and Commerce
Steitz	Senator John Kennedy
Stock	House Oversight and Government Reform
Sulkala	Rep. Linda Teresa Sanchez
Talley	Rep. Matt Gaetz
Vinyard	Senator Lamar Alexander
Watson	Majority Whip Steve Scalise
Webb	Rep. Robin Kelly
Winseck	Economic Policy Advisor
	Petersen Piazza Reilly Rice Rico Johnson Ritchie Robertson Rogin Russo Schonhoff Skillman Smentek Smith Smith Smith Shead Steele Steitz Stock Sulkala Talley Vinyard Watson

Chad	Yelinski	Rep. Mark Meadows
Landon	Zinda	Rep. Tom Emmer

#### ATTACHMENT 2 – Question 13:

ITIF is a non-partisan think tank whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues. Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation.

ITIF is a 501(c)(3) nonprofit organization founded in 2006; the organization is co-chaired by former members of Congress Vic Fazio and Phil English, and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Chris Coons and Orrin Hatch are the Foundation's Honorary Senate Co-Chairs, and Congresswoman Anna Eshoo and Congressman Darrell Issa are the Foundation's Honorary House Co-Chairs.

This trip is part of the "ITIF Education Series" – a set of regular trips with Members of Congress and/or senior House and Senate staff to high-tech and innovation hubs around the country to hear from company leaders about new developments and issues, and to participate in educational forums on IT and innovation policy issues.

#### ATTACHMENT 3 – Question 14:

We have traveled to Palo Alto, California each year since 2010 with at least 20 staffers on each trip. Over the years, we have also organized trips to Portland, OR, Seattle, WA, Los Angeles and San Diego, CA, Philadelphia, PA and Boston, MA, and we host an annual policy retreat in Miami, FL featuring Members of Congress and senior staff.

#### ATTACHMENT 4 – Question 15:

ITIF is committed to articulating and advancing a pro-productivity, pro-innovation and pro-technology public policy agenda internationally, in Washington, and in the states because we understand the vital role of technology in ensuring American prosperity. We are the leading resource for elected officials, their staff and the media who rely on our ongoing policy reports, forums and policy debates to ensure that new and creative policy proposals are helping advance innovation, analyzing and making recommendations to update existing policy issues through the lens of innovation and productivity, and opposing policies that hinder innovation.

#### ATTACHMENT 5 – Question 18:

ITIF has selected Los Angeles and San Diego, California for this trip because these cities play a very important role in innovation and technology in the United States. This trip will give staff the opportunity to see actual technology demonstrations and presentations by top technology leaders.

#### ATTACHMENT 6 – Question 21:

ITIF has secured a group rate at the Holiday Inn, Burbank Media Center in Burbank, California for \$173.00 per night and the Holiday Inn Express Hotel & Suites in San Diego, California for \$159.00 per night. The Burbank rate is equal to and the San Diego rate is less than the government per diem rates for each city in June. Additionally, the meal expenses are at the federal per diem rate.

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# Draft Agenda: ITIF Education Series Staff Trip to Los Angeles and San Diego, CA Wednesday, May 30 – Friday, June 1, 2018

#### Wednesday, May 30, 2018 - Los Angeles

6:15 AM Eastern Shuttle Bus Departs Union Station for Washington Dulles (IAD)

8:44 AM Eastern United Flight 2154 Departs IAD

11:23 AM Pacific United Flight 2154 Lands Los Angeles (LAX)

11:30 AM . Shuttle Bus Departs LAX (Boxed Lunch Paid for by ITIF)

12:30 – 1:30 PM Amgen (1 Amgen Center Drive, Thousand Oaks)

Amgen executives and scientists will lead a discussion of the products developed at the Thousand Oaks facility, touching on how data is transforming drug development, the next generation of biotech manufacturing, and advancements made possible through biosimilar research and development.

1:30 – 2:30 PM **DRIVE TIME** 

≥ 2:30 – 4:00 PM Nickelodeon, (213 W Olive Avenue, Burbank, CA)

Staffers will be briefed by executives about the history, business and facilities at Nickelodeon. They will present a slideshow on the Education Lab along with an overview of their VR program and ongoing projects. Staffers will experience the Slime Zone via VR as well as voice over sound stage and will explore inside the booth where Sponge Bob SquarePants" actors are recording.

4:30 - 6:00 PM Capital Records (1750 Vine Street, Los Angeles—enter on Vine Street)

Staffers will be briefed by executives, producers and audio engineers engaged in creating and utilizing the cutting-edge technology used to create audio recordings and music-based audiovisual entertainment. Demonstrations of various technologies, including stem, virtual reality, hi-res and Dolby Atmos sound will take place. Staff will be educated on the evolution of sound technology. Discussion of emerging business partnerships and innovative consumer offerings, including opportunities to interact with those technologies, is planned. The intersection between these developments and policy – especially with regard to intellectual

property protection and trade - will also be a focus.

6:30 – 8:00 PM Dinner Discussion with Joan Graves, Senior Vice President and Chairman of the Classification

and Rating Administration, Motion Picture Association of America

Off Vine, 6263 Leland Way, Los Angeles (Dinner Paid for by ITIF)

RON Holiday Inn – Burbank Media Center, (150 E Angeleno Avenue, Burbank)

Thursday, May 31, 2018 – Los Angeles/San Diego

7:00 AM Shuttle Bus Departs Holiday Inn

8:00 – 8:45 AM Apple/Beats by Dre (Building 1, 8500 Higuera Street, Culver City)

Beats by Dr. Dre is a leading audio brand founded by Dr. Dre and Jimmy Iovine. Through its family of premium consumer headphones, earphones, and speakers, Beats has introduced an entirely new generation to the possibilities of premium sound entertainment. Beats staff will introduce congressional staff participants to the company and its manufacturing activities and host a subsequent discussion that will touch on policy issues such as intellectual property and cross-border data flow issues.

9:45 – 11:15 AM

Universal Studios (3900 Lankershim Blvd., Gate 2, Los Angeles)

NBCUniversal technology and policy experts will provide a briefing on content theft and a new emerging form of piracy. The presentation will include a live demonstration of how consumers typically obtain unlawful content via new devices and apps, as well as the legal and policy efforts the industry is undertaking to reduce the theft of film and television content. The group will visit physical sets, post-production offices with demonstrations on digital editing, and the Wizarding World of Harry Potter experience at Universal Studios. Throughout the experience, we will discuss copyrights, trademarks, and the licensing marketplace and the incredible resources that are invested in creating original content and park experiences, as well discussing the importance of protecting valued intellectual property.

11:45 – 1:15 PM

Disney Animation (2100 W. Riverside Drive, Burbank—enter at Gate 2/Sorcerer's Hat).

Staffers visit with Disney executives, animators, engineers and visual effects artists. They will learn about the intersection of art and technology through technology demonstrations and interactive discussion with those on the front lines in this area. Throughout the demonstrations and discussion they will see how the business of film production both leverages and drives technology innovation, as well as how the film and visual effects business is impacted by trade, intellectual property and tax policy.

1:15 – 3:15 PM

#### DRIVE TIME TO SAN DIEGO

3:45 – 5:30 PM

Genomics Institute of the Novartis Research Institution (10675 John Jay Hopkins Drive, San Diego)

The Genomics Institute of the Novartis Research Foundation (GNF) serves as a bridge between basic science and preclinical drug discovery for Novartis' global research organization, the Novartis Institutes for BioMedical Research (NIBR). GNF's nearly 600 scientists and engineers are committed to pushing the boundaries of science in pursuit of new medicines. Multi-disciplinary teams are focused on making advances in the areas of oncology, autoimmunity, cardiovascular disease, diabetes, musculoskeletal disorders, and infectious disease. GNF has world-class expertise in high-throughput drug screening, highly-parallel cell-based assays, and other advanced automation technologies, which enable its researchers to tackle the complexity of biological systems in seeking to address unmet medical need.

5:45 – 7:30 PM

Dinner Discussion on China with Peter Cowhey, Dean of the School of Public Policy, University of California San Diego

Georges at the Cove, 1250 Prospect Street, La Jolla (Dinner Paid for by ITIF)

RON

Holiday Inn Express Hotel & Suites

635 Hotel Circle South, San Diego

#### Friday, June 1, 2018 - San Diego

7:15 AM Shuttle Bus Departs Holiday Inn

8:00 – 9:15 AM Astellas Research Institute of America (ARIA)

(3565 General Atomics Court, Suite 200, San Diego)

ARIA will provide an overview of emerging biopharmaceutical science and policy challenges associated with the high-risk clinical development process, such as strong intellectual property protections. Participants will also have the opportunity to meet with ARIA leadership to discuss ways the company is making investments in the future of clinical advances for patients suffering from CNS disorders such as schizophrenia and bipolar disorder, and how state, local and federal governments can support these efforts.

9:30 – 10:30 AM Qualcomm (5775 Morehouse Drive San Diego)

Tour of the Qualcomm Museum the space is a showcase of our 30+ years of history, the impact of our technologies and our vision for the future. You'll see some products and technologies you will no doubt recognize and expect to see here, as well as some things that may surprise you. This will be followed by a policy discussion centered on 5G and next generation of technologies.

11:00 AM Flight Check In

12:20 PM Pacific United Flight 2282 Departs San Diego (SAN)

8:09 PM Eastern United Flight 2282 Lands IAD

8:30 PM Eastern Shuttle Bus Departs IAD for Union Station